
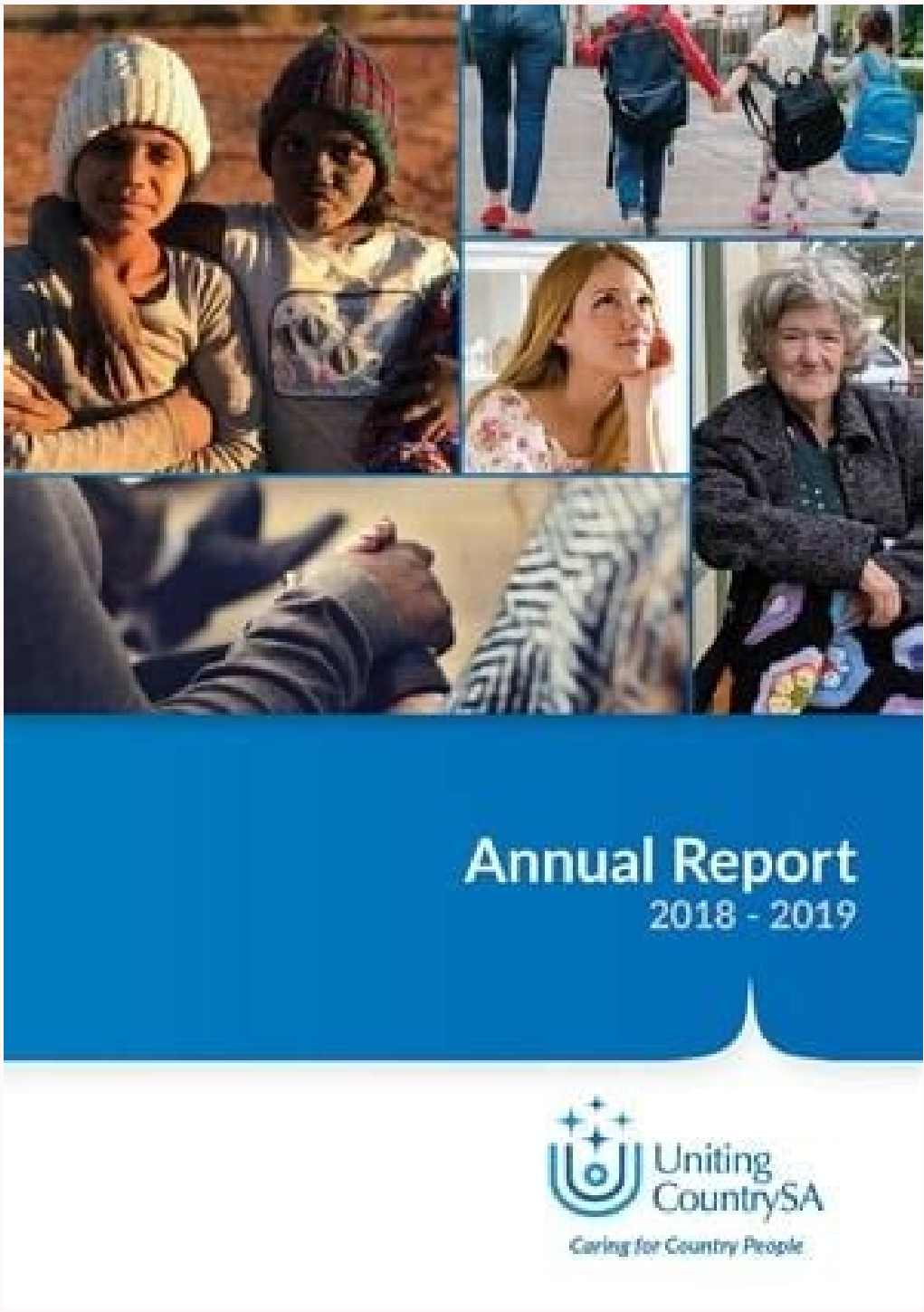


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The company offers plastic and composite body parts and systems, and fuel and pollution control systems; researches and develops lightweight vehicles, pollution control systems, and support for new engines; and develops, assembles, and provides logistics for automotive front-end modules. 2.24%Current Dividend YieldNotable Dividend: BUR's dividend (2.24%) is higher than the bottom 25% of dividend payers in the French market (1.36%).High Dividend: BUR's dividend (2.24%) is low compared to the top 25% of dividend payers in the French market (3.94%).Stable Dividend: BUR's dividend payments have been volatile in the past 10 years.Growing Dividend: BUR's dividend payments have increased over the past 10 years.Dividend Coverage: With its low payout ratio (12.1%), BUR's dividend payments are thoroughly covered by earnings.Future Dividend Coverage: Insufficient data to determine if a dividend will be paid in 3 years and that it will be covered by earnings.Explore strong dividend paying companies in the Automobiles industry.How experienced are the management team and are they aligned to shareholders interests?8.8yrsAverage board tenureMr. Laurent Burelle has been the Chairman of Compagnie Plastic Omnium SA since July 1, 2001. This is known as Trailing Twelve Month (TTM) Data. You should not rely on any advice and/or information contained in this website and before making any investment decision we recommend that you consider whether it is appropriate for your situation and seek appropriate financial, taxation and legal advice. Short Term Liabilities: BUR's short term assets (€2.6B) do not cover its short term liabilities (€2.7B).Long Term Liabilities: BUR's short term assets (€2.6B) exceed its long term liabilities (€1.6B).Debt Level: BUR's net debt to equity ratio (34.5%) is considered satisfactory.Reducing Debt: BUR's debt to equity ratio has reduced from 85.7% to 64.1% over the past 5 years.Debt Coverage: BUR's debt is well covered by operating cash flow (69.7%).Interest Coverage: BUR's interest payments on its debt are well covered by EBIT (9.1x coverage).What is Burelle current dividend yield, its reliability and sustainability? Payment date: 04 June 2021. Jun 2019 Dec 2019 Jun 2020 Dec 2020 Jun 2021 '16 '17 '18 '19 '20 Jun 2021 5-quarter trend Net Income Growth - Sales or Revenue 3.79 B Sales or Revenue Growth - EBITDA +358.66 M 2020 5-year trend Net Income Growth -173.19% Sales or Revenue 7.09 B Sales or Revenue Growth -16.63% EBITDA +393.33 M RevenueNet IncomeNormalised EPSPE Ratio RangeDividend Yield Range HomeMarketsDiscoverWatchlistPortfoliosScreenerSummary of all time highs, changes and price drops for BurelleHistorical stock pricesCurrent Share Price€670.0052 Week High€964.0052 Week Low€618.00Beta1.961 Month Change-0.59%3 Month Change0.60%1 Year Change-25.89%3 Year Change-28.11%5 Year Change-34.89%Change since IPO1,173.01%Nov 22After last week's 16% share price gain to €768, the stock trades at a trailing P/E ratio of 6.2x. Lower than top quartile of French dividend payers (3.8%). Trailing yield: 1.8%. But as Burelle has not provided enough past data and has no analyst forecast, its future earnings cannot be reliably calculated by extrapolating past data or using analyst predictions.This is quite a rare situation as 97% of companies covered by SimplyWall St do have past financial data.How has Burelle performed over the past 5 years?26.6%Historical annual earnings growthQuality Earnings: BUR has high quality earnings.Growing Profit Margin: BUR became profitable in the past.Earnings Trend: BUR's earnings have declined by 26.6% per year over the past 5 years.Accelerating Growth: BUR has become profitable in the last year, making the earnings growth rate difficult to compare to its 5-year average.Earnings vs Industry: BUR has become profitable in the last year, making it difficult to compare its past year earnings growth to the Auto Components industry (84.4%).High ROE: BUR's Return on Equity (15.1%) is considered low.How is Burelle's financial position? Full year 2020 results: Revenue: €7.09b (down 17% from FY 2019). Average trailing P/E is 12x in the Auto Components industry in France. How can we tell? Please read our Financial Services Guide before deciding whether to obtain financial services from us. Dividend paying companies with growing earnings can...BURFR Auto ComponentsFR Market7D7.4%0.6%-0.1%1Y-25.9%0.04%18.2%2%See full shareholder returnsReturn vs Industry: BUR underperformed the French Auto Components industry which returned 0% over the past year.Return vs Market: BUR underperformed the French Market which returned 18.2% over the past year.Is BUR's price volatile compared to industry and market?BUR volatilityBUR Average Weekly Movement6.0%Auto Components Industry Average Movement5.1%Market Average Movement4.7%10% most volatile stocks in FR Market9.9%10% least volatile stocks in FR

Market2.6%Stable Share Price: BUR is not significantly more volatile than the rest of French stocks over the past 3 months, typically moving +/- 6% a week.Volatility Over Time: BUR's weekly volatility (6%) has been stable over the past year.FoundedEmployeesCEOWebsite195721,481Laurent Burelle SA, through its subsidiaries, provides automotive equipment, intelligent body systems, and clean energy systems and modules in France and internationally. It also operates a venture capital company that invests in various companies through a network of family offices, investment funds, and financial institutions; and owns an office building in Levallois, as well as various real estate assets in the Lyon region.How do Burelle's earnings and revenue compare to its market cap?BUR fundamental statisticsMarket Cap€1.17bEarnings (TTM)€217.63mRevenue (TTM)€7.91bIs BUR overvalued?See Fair Value and valuation analysisKey profitability statistics from the latest earnings reportBUR income statement (TTM)Revenue€7.91bCost of Revenue€6.92bGross Profit€987.41mOther Expenses€769.77mEarnings€217.63mLast Reported EarningsJun 30, 2021Earnings per share (EPS)124.15Gross Margin12.49%Net Profit Margin2.75%Debt/Equity Ratio64.1%How did BUR perform over the long term?See historical performance and comparisonIs Burelle undervalued compared to its fair value and its price relative to the market?>50%Undervalued compared to fair valueBelow Fair Value: BUR (€670) is trading below our estimate of fair value (€6687.95)Significantly Below Fair Value: BUR is trading below fair value by more than 20%.PE vs Industry: BUR is good value based on its PE Ratio (5.4x) compared to the French Auto Components industry average (10.1x).PE vs Market: BUR is good value based on its PE Ratio (5.4x) compared to the French market (18.3x).PEG Ratio: Insufficient data to calculate BUR's PEG Ratio to determine if it is good value.PB vs Industry: BUR is good value based on its PB Ratio (0.8x) compared to the FR Auto Components industry average (1.5x).How is Burelle forecast to perform in the next 1 to 3 years based on estimates from 0 analysts?22.5%Forecasted Automobiles industry annual growth in earningsIn this section we usually present revenue and earnings growth projections based on the consensus estimates of professional analysts to help investors understand the company's ability to generate profit. In line with average of industry peers (1.8%).Apr 30Some say volatility, rather than debt, is the best way to think about risk as an investor, but Warren Buffett famously...Apr 28The company reported a poor full year result with weaker earnings, revenues and control over costs. Compensation vs Market: Insufficient data to establish whether Laurent's total compensation is reasonable compared to companies of similar size in the French market.Compensation vs Earnings: Laurent's compensation has been consistent with company performance over the past year.Experienced Board: BUR's board of directors are considered experienced (8.3 years average tenure)Who are the major shareholders and have insiders been buying or selling?Insider Buying: Insufficient data to determine if insiders have bought more shares than they have sold in the past 3 months.Dilution of Shares: Shareholders have not been meaningfully diluted in the past year.Burelle SA's employee growth, exchange listings and data sourcesName: Burelle SATicker: BUREXchange: ENXTPAFounded: 1957Industry: Auto Parts and EquipmentSector: AutomobilesImplied Market Cap: €1.175bShares outstanding: 1.75mWebsite: SA19, Boulevard Jules CarteretLyonRhône-Alpes69007FranceAll financial data provided by Standard & Poor's Capital IQ.DataLast Updated (UTC time)Company Analysis2022/02/05 18:47End of Day Share Price2022/02/04 00:00Earnings2021/06/30Annual Earnings2020/12/31Unless specified all financial data is based on a yearly period but updated quarterly. Over the last 3 years on average, the company's share price growth rate has exceeded its earnings growth rate by 61 percentage points per year, which is a significant difference in performance.Mar 30Is Burelle SA (EPA: BUR) a good dividend stock? Total loss to shareholders of 10% over the past three years.Aug 10Howard Marks put it nicely when he said that, rather than worrying about share price volatility, 'The possibility of...May 26Eligible shareholders must have bought the stock before 02 June 2021. Mr. Burelle was the Chief Executive Officer of Compagnie Plastic Omnium SA from July 1, 2001 until January 1, 20... Learn more hereSimply Wall Street Pty Ltd (ACN 600 056 611), is a Corporate Authorised Representative (Authorised Representative Number: 467183) of Sanlam Private Wealth Pty Ltd (AFSL No. 337927). Net loss: €115.9m (down 173% from profit in FY 2019).

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